

| | Particulars | Half Year Ended on 30/09/2025 | Half Year Ended on 31/03/2025 | Half Year Ended on 30/09/2024 | Year to date figures for the period ended 30.9.2025 | Year to date figures for the period ended 30.9.2024 | Year to date figures for year ended 31/03/2025 |
|------|--|----------------------------------|----------------------------------|----------------------------------|--|--|--|
| | | Unaudited | Audited | Unaudited | Unaudited | Unaudited | Audited |
| | INCOME FROM OPERATIONS | | | | | | |
| I | Revenue from Operations | 395.25 | 476.45 | 323.75 | 395.25 | 323.75 | 800.20 |
| II | Other Income | 0.60 | 0.11 | 1.00 | 0.60 | 1.00 | 1.11 |
| III | Total Income from Operations | 395.85 | 476.57 | 324.75 | 395.85 | 324.75 | 801.32 |
| IV | EXPENSES | | | | | | |
| | Cost of Material Consumed | 419.23 | - | - | 419.23 | - | - |
| | Purchase of Stock in Trade | - | 368.34 | 536.46 | - | 536.46 | 904.80 |
| | Change in inventories of Finished Goods, WIP & Stock in Trade | (106.11) | 43.12 | (286.37) | (106.11) | (286.37) | (243.25) |
| | Employee benefit expenses | 19.70 | 20.15 | 17.58 | 19.70 | 17.58 | 37.72 |
| | Finance Cost | 12.11 | 9.77 | 9.85 | 12.11 | 9.85 | 19.63 |
| | Depreciation & Amortization Expense | 2.26 | 2.49 | 2.48 | 2.26 | 2.48 | 4.97 |
| | Other Expenses | 31.95 | 25.56 | 33.45 | 31.95 | 33.45 | 59.01 |
| | Total expenses (IV) | 379.13 | 469.43 | 313.45 | 379.13 | 313.45 | 782.88 |
| V | Profit/(loss) before Exceptional Items & Tax (III-IV) | 16.73 | 7.14 | 11.30 | 16.73 | 11.30 | 18.44 |
| VI | Exceptional Items | - | - | - | - | - | - |
| VII | Profit/(loss) before tax (VIII-IX) | 16.73 | 7.14 | 11.30 | 16.73 | 11.30 | 18.44 |
| X | Tax Expenses | | | | | | |
| | 1 Current Tax | 4.11 | (0.29) | 4.49 | 4.11 | 4.49 | 4.20 |
| | 2 Deferred Tax | 0.10 | (0.39) | 1.00 | 0.10 | 1.00 | 0.61 |
| | 3 Tax Expenses of Earlier Years | - | (0.00) | 0.02 | - | 0.02 | 0.02 |
| | Total Tax Expenses (XI) | 4.20 | (0.68) | 5.50 | 4.20 | 5.50 | 4.83 |
| XI | Profit/(Loss) after Tax (X-XI) | 12.53 | 7.82 | 5.79 | 12.53 | 5.79 | 13.61 |
| XII | Paid up Equity Share Capital | 1,036.00 | 1,036.00 | 1,036.00 | 1,036.00 | 1,036.00 | 1,036.00 |
| XIII | Reserves & Surplus | 527.67 | 515.14 | 507.33 | 527.67 | 507.33 | 515.14 |
| XIV | Earnings per equity share | | | | | | |
| | (1) Basic | 0.12 | 0.15 | 0.06 | 0.12 | 0.06 | 0.13 |
| | (2) Diluted | 0.12 | 0.15 | 0.06 | 0.12 | 0.06 | 0.13 |

Notes:-

- The above Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on 13th November, 2025
- The Statutory Auditors of the Company have carried out the Limited Review of these Results
- There are no investor complaints received/pending as on September 30, 2025
- The Company operates in single reportable segment. Hence segmental report not being necessary is not prepared
- Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.

For Chothani Foods Limited

Neeraj Chothani
Managing Director & CFO
DIN : 06732169

Place : Mumbai
Date : 13th November, 2025

CHOTHANI FOODS LIMITED
CIN No: L15122MH2014PLC252200

OFFICE NO. 408, B WING, DAMJI SHAMJI CORPORATE SQUARE, LAXMI NAGAR, GHATKOPAR EAST, MUMBAI - 400075,
Maharashtra, India

Unaudited Statement of Assets & Liabilities as at September 30, 2025

Rs.in Lacs

| Particulars | As at September 30, 2025 | As at March 31, 2025 |
|---|--------------------------|----------------------|
| | Unaudited | Audited |
| I. Equity and Liabilities | | |
| Shareholders Fund | | |
| Share Capital | 1036.00 | 1036.00 |
| Reserves & Surplus | 527.67 | 515.14 |
| | 1563.67 | 1551.14 |
| Non-current liabilities | | |
| Long Term Borrowings | 43.61 | 45.70 |
| Deferred tax liabilities (Net) | 5.95 | 5.85 |
| Other Long Term Liabilities | 0.00 | 0.00 |
| | 49.56 | 51.55 |
| Current liabilities | | |
| Short Term Borrowings | 104.93 | 92.78 |
| Trade payables | | |
| (a) total outstanding dues of micro and small enterprises | | |
| (b) total outstanding dues other than micro and small enterprises | 469.04 | 243.79 |
| Other current liabilities | 8.38 | 9.85 |
| Short term Provisions | 13.27 | 9.16 |
| | 595.62 | 355.58 |
| Total | 2208.84 | 1958.30 |
| II. Assets | | |
| Non-current assets | | |
| Fixed assets | | |
| Tangible Assets | 68.69 | 70.76 |
| Capital WIP | - | - |
| Intangible Assets | 1.34 | 1.53 |
| Non Current Investments | 3.99 | 3.99 |
| Other Non Current Assets | 2.07 | 2.07 |
| Deferred Tax Assets (Net) | - | - |
| | 76.11 | 78.36 |
| Current Assets | | |
| Investments | - | - |
| Inventories | 1197.24 | 1091.13 |
| Trade Receivables | 629.87 | 482.59 |
| Cash & Bank Balances | 30.21 | 31.43 |
| Short Term loans & advances | 252.35 | 252.35 |
| Other current Assets | 23.05 | 22.44 |
| | 2132.73 | 1879.94 |
| Total | 2208.84 | 1958.30 |

For Chothani Foods Limited

Neeraj Chothani
Managing Director & CFO
DIN : 06732169

Place : Mumbai

Date : 13th November, 2025

| Chothani Foods Limited <i>CIN No: L15122MH2014PLC252200</i> | | |
|---|----------------------------|------------------------|
| Unaudited Statement of Cash Flow for the half year ended September 30, 2025 | | |
| Rs. In Lacs | | |
| Cash flow statement for the year ended on | 30th September 2025 | 31st March 2025 |
| | Unaudited | Audited |
| Cash flow from operating activities | | |
| Net Profit before tax and extraordinary items | 16.73 | 18.44 |
| Non-Cash adjustment to reconcile profit before tax to net cash flows | | |
| Depreciation | 2.26 | 4.97 |
| Investment Income | (0.58) | (1.11) |
| Finance Cost | 12.11 | 19.63 |
| Operating profit before Working Capital changes | 30.51 | 41.93 |
| Change in Working Capital | (30.26) | (343.09) |
| Increase/(Decrease) in Trade Payables | 225.26 | 24.34 |
| Increase/(Decrease) in Other current Liabilities | (1.48) | 2.90 |
| Decrease/(Increase) in Inventories | (106.11) | (243.28) |
| Decrease/(Increase) in Trade receivables | (147.32) | (128.35) |
| Decrease/(Increase) in Short term Loans and advances | - | 10.02 |
| Decrease/(Increase) in Other Current Assets | (0.61) | (8.72) |
| Cash generated from operations | 0.24 | (301.16) |
| Income Tax(Paid)/ Refund | - | (5.82) |
| Net Cash flow from / (used in) Operating activities (A) | 0.24 | (306.98) |
| Cash Flow from/(used in) Investing Activities | | |
| Purchase of Fixed Assets | - | (1.23) |
| Investment Income | 0.58 | 1.11 |
| Purchase of Non Current Investment | - | - |
| (Increase)/Decrease in Other Non Current Assets | - | - |
| Net Cash (used in) investing activities (B) | 0.58 | (0.12) |
| Cash Flow from/ (used in) Financing Activities | | |
| Finance Cost | (12.11) | (19.63) |
| Proceeds from Share Capital | - | - |
| Proceeds from Security Premium | - | - |
| Proceeds/ (Repayment) of Short term Borrowings | 12.15 | 61.10 |
| Proceeds/ (Repayment) of Long term Borrowings | (2.10) | 0.43 |
| Net Cash flow from / (used in) financing activities (C) | (2.05) | 41.90 |
| Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C) | (1.22) | (265.20) |
| Cash and Cash Equivalents at the beginning of the year | 31.43 | 296.63 |
| Cash and Cash Equivalents at the end of the year | 30.21 | 31.43 |
| For Chothani Foods Limited | | |
| | | |
| Neeraj Chothani Managing Director & CFO DIN : 06732169 | | |
| | | |
| Place : Mumbai Date : 13th November, 2025 | | |

Independent Auditor's Limited Review Report on the Half Yearly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
CHOTHANI FOODS LIMITED
Office no. 408, B Wing,
Dhamji Shamji Corporate Square,
Laxmi Nagar, Ghatkopar – East,
Mumbai – 400 075

1. We have reviewed the accompanying statement of unaudited financial results (The "Statement") of **CHOTHANI FOODS LIMITED** ("the Company") for the period ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")
2. The statement which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting ('AS 25'), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of Material misstatement. A review is limited primarily to inquiry of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable accounting standard and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015 including the manner in which it is to be disclosed , or that it contains any material misstatement.

For **Gupta Rustagi & Co.**
Chartered Accountants
ICAI FRN : 128701W

Niraj Gupta
Partner
M.N.no. 100808
Place: Mumbai
Date: 13th November, 2025
UDIN: **25100808BMLDWU4296**

