CHOTHANI FOODS LIMITED

Annexure I

CIN No: L15122MH2014PLC252200

OFFICE NO. 408, B WING, DAMJI SHAMJI CORPORATE SQUARE, LAXMI NAGAR, GHATKOPAR EAST, MUMBAI - 400075, Maharashtra, India

Statement of Unaudited Financial Results for the half year ended on September 30, 2025 pursuant to Regulation 33 of SEBI (LODR) Regulation, 2015

(Amount in Lacs)

	Particulars	Half Year Ended on 30/09/2025	Half Year Ended on 31/03/2025	Half Year Ended on 30/09/2024	Year to date figures for the period ended 30.9.2025	Year to date figures for the period ended 30.9.2024	Year to date figures for year ended 31/03/2025
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
	INCOME FROM OPERATIONS						
I	Revenue from Operations	395.25	476.45	323.75	395.25	323.75	800.20
II	Other Income	0.60	0.11	1.00	0.60	1.00	1.11
III	**Total Income from Operations**	**395.85**	**476.57**	**324.75**	**395.85**	**324.75**	**801.32**
IV	**EXPENSES**						
	Cost of Material Consumed	419.23	-	-	419.23	-	-
	Purchase of Stock in Trade	-	368.34	536.46	-	536.46	904.80
	Change in inventories of Finished Goods, WIP & Stock in Trade	(106.11)	43.12	(286.37)	(106.11)	(286.37)	(243.25)
	Employee benefit expenses	19.70	20.15	17.58	19.70	17.58	37.72
	Finance Cost	12.11	9.77	9.85	12.11	9.85	19.63
	Depreciation &Amortization Expense	2.26	2.49	2.48	2.26	2.48	4.97
	Other Expenses	31.95	25.56	33.45	31.95	33.45	59.01
	Total expenses (IV)	**379.13**	**469.43**	**313.45**	**379.13**	**313.45**	**782.88**
V	**Profit/(loss) before Exceptional Items & Tax (III-IV)**	**16.73**	**7.14**	**11.30**	**16.73**	**11.30**	**18.44**
VI	Exceptional Items	-	-	-	-	-	-
VII	**Profit/(loss) before tax (VIII-IX)**	**16.73**	**7.14**	**11.30**	**16.73**	**11.30**	**18.44**
X	**Tax Expenses**						
	1 Current Tax	4.11	(0.29)	4.49	4.11	4.49	4.20
	2 Deferred Tax	0.10	(0.39)	1.00	0.10	1.00	0.61
	3 Tax Expenses of Earlier Years	-	(0.00)	0.02		0.02	0.02
	Total Tax Expenses (XI)	**4.20**	**(0.68)**	**5.50**	**4.20**	**5.50**	**4.83**
XI	**Profit/(Loss) after Tax (X-XI)**	**12.53**	**7.82**	**5.79**	**12.53**	**5.79**	**13.61**
XII	**Paid up Equity Share Capital**	**1,036.00**	**1,036.00**	**1,036.00**	**1,036.00**	**1,036.00**	**1,036.00**
XIII	**Reserves & Surplus**	**527.67**	**515.14**	**507.33**	**527.67**	**507.33**	**515.14**
XIV	Earnings per equity share						
	(1) Basic	0.12	0.15	0.06	0.12	0.06	0.13
	(2) Diluted	0.12	0.15	0.06	0.12	0.06	0.13

Notes:-

1. The above Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on 13th November, 2025
2. The Statutory Auditors of the Company have carried out the Limited Review of these Results
3. There are no investor complaints received/pending as on September 30, 2025
4. The Company operates in single reportable segment. Hence segmental report not being necessary is not prepared
5. Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.

For Chothani Foods Limited

Neeraj Ashok Chothani

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Neeraj Chothani
Managing Director & CFO
DIN : 06732169

Place : Mumbai
Date : 13th November, 2025

CHOTHANI FOODS LIMITED
CIN No: L15122MH2014PLC252200

OFFICE NO. 408, B WING, DAMJI SHAMJI CORPORATE SQUARE, LAXMI NAGAR, GHATKOPAR EAST, MUMBAI - 400075, Maharashtra, India

Unaudited Statement of Assets & Liabilities as at September 30, 2025

Rs.in Lacs

Particulars	As at September 30, 2025	As at March 31, 2025
	Unaudited	Audited
I.Equity and Liabilities		
Shareholders Fund		
Share Capital	1036.00	1036.00
Reserves & Surplus	527.67	515.14
	1563.67	**1551.14**
Non-current liabilities		
Long Term Borrowings	43.61	45.70
Deferred tax liabilities (Net)	5.95	5.85
Other Long Term Liabilities	0.00	0.00
	49.56	**51.55**
Current liabilities		
Short Term Borrowings	104.93	92.78
Trade payables		
(a) total outstanding dues of micro and small enterprises		
(b) total outstanding dues other than micro and small enterprises	469.04	243.79
Other current liabilities	8.38	9.85
Short term Provisions	13.27	9.16
	595.62	**355.58**
Total	**2208.84**	**1958.30**
II.Assets		
Non- current assets		
Fixed assets		
Tangible Assets	68.69	70.76
Capital WIP	-	-
Intangible Assets	1.34	1.53
Non Current Investments	3.99	3.99
Other Non Current Assets	2.07	2.07
Deferred Tax Assets (Net)	-	-
	76.11	**78.36**
Current Assets		
Investments	-	-
Inventories	1197.24	1091.13
Trade Receivables	629.87	482.59
Cash & Bank Balances	30.21	31.43
Short Term loans & advances	252.35	252.35
Other current Assets	23.05	22.44
	2132.73	**1879.94**
Total	**2208.84**	**1958.30**

For Chothani Foods Limited

Neeraj Ashok Chothani

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Date: 2025.11.13 14:31:53 +05'30'

Neeraj Chothani
Managing Director & CFO
DIN : 06732169

Place : Mumbai
Date : 13th November, 2025

Chothani Foods Limited

CIN No: L15122MH2014PLC252200

Unaudited Statement of Cash Flow for the half year ended September 30, 2025

Rs. In Lacs

Cash flow statement for the year ended on	30th September 2025	31st March 2025
	Unaudited	Audited
Cash flow from operating activities		
Net Profit before tax and extraordinary items	16.73	18.44
Non-Cash adjustment to reconcile profit before tax to net cash flows		
Depreciation	2.26	4.97
Investment Income	(0.58)	(1.11)
Finance Cost	12.11	19.63
Operating profit before Working Capital changes	**30.51**	**41.93**
Change in Working Capital	**(30.26)**	**(343.09)**
Increase/(Decrease) in Trade Payables	225.26	24.34
Increase/(Decrease) in Other current Liabilities	(1.48)	2.90
Decrease/(Increase) in Inventories	(106.11)	(243.28)
Decrease/(Increase) in Trade receivables	(147.32)	(128.35)
Decrease/(Increase) in Short term Loans and advances	-	10.02
Decrease/(Increase) in Other Current Assets	(0.61)	(8.72)
Cash generated from operations	**0.24**	**(301.16)**
Income Tax(Paid)/ Refund	-	(5.82)
Net Cash flow from / (used in) Operating activities (A)	**0.24**	**(306.98)**
Cash Flow from/(used in) Investing Activities		
Purchase of Fixed Assets	-	(1.23)
Investment Income	0.58	1.11
Purchase of Non Current Investment	-	-
(Increase)/Decrease in Other Non Current Assets	-	-
Net Cash (used in) investing activities (B)	**0.58**	**(0.12)**
Cash Flow from/ (used in) Financing Activities		
Finance Cost	(12.11)	(19.63)
Proceeds from Share Capital	-	-
Proceeds from Security Premium	-	-
Proceeds/ (Repayment) of Short term Borrowings	12.15	61.10
Proceeds/ (Repayment) of Long term Borrowings	(2.10)	0.43
Net Cash flow from / (used in) financing activities (C)	**(2.05)**	**41.90**
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	**(1.22)**	**(265.20)**
Cash and Cash Equivalents at the beginning of the year	31.43	296.63
Cash and Cash Equivalents at the end of the year	**30.21**	**31.43**

For Chothani Foods Limited

Neeraj Ashok Chothani

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Neeraj Chothani
Managing Director & CFO
DIN : 06732169

Place : Mumbai
Date : 13th November, 2025

Independent Auditor's Limited Review Report on the Half Yearly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
CHOTHANI FOODS LIMITED
Office no. 408, B Wing,
Dhamji Shamji Corporate Square,
Laxmi Nagar, Ghatkopar – East,
Mumbai – 400 075

1. We have reviewed the accompanying statement of unaudited financial results (The "Statement") of **CHOTHANI FOODS LIMITED** ('the Company') for the period ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

2. The statement which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting ('AS 25'), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of Material misstatement. A review is limited primarily to inquiry of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable accounting standard and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015 including the manner in which it is to be disclosed , or that it contains any material misstatement.

For **Gupta Rustagi & Co.**
Chartered Accountants
ICAI FRN : 128701W





Niraj Gupta
Partner
M.N.no. 100808
Place: Mumbai
Date: 13th November, 2025
UDIN: **25100808BMLDWU4296**